

# IMMIGRANTS & THE IT AND DIGITAL MEDIA SECTOR

#### INFORMATION TECHNOLOGY AND DIGITAL MEDIA INDUSTRIES IN CANADA

Information technology and digital media is the backbone and a key driver of growth in a knowledge-based economy. Between 2016 and 2020, annual growth in Canada's information and communication technology (ICT) sector averaged 4.1%, compared to 0.67% for the economy overall.

The unemployment rate for ICT occupations averaged 2.8% in 2020, slightly up from 2.7% in 2019. By contrast, unemployment in the overall Canadian economy surged from 5.7% to 9.5%, due to the COVID pandemic. In its 2020 Digital Economy Annual Review, the Information and Communications Technology Council points out that the ICT industry's two sub-sectors (manufacturing and services) have experienced different growth trajectories. While ICT manufacturing has declined over the past 10 years, ICT services, representing 96.9% of the total Canadian ICT sector, showed consistent growth, even during the COVID pandemic.

### IT AND DIGITAL MEDIA IN BC

British Columbia is home to a dynamic industry pursuing advances in enterprise software, Software-as-a-Service (SaaS), cloud computing, information communications technology systems, Internet of Things (IoT), e-commerce, telecommunications, wireless devices, electronics manufacturing, and semiconductors. B.C. also features a creative cluster of world-class digital media firms and film, television, visual effects, animation, and post-production companies.

In 2021, the American commercial real estate firm CRBE Canada (Commercial Real Estate Services Canada) ranked Metro Vancouver eighth in North America on its tech talent scorecard, up from 28th in 2018. During the period 2016-2021, Vancouver's workforce grew at the fastest rate on the continent, according to the firm. It added the third highest number of overall jobs, behind only Seattle and Toronto and ahead of cities such as San Francisco and Boston.

B.C. contributed \$12.1 billion (12.7%) to the total Canadian ICT economic output in 2020, following Ontario (\$43.5 billion) and Quebec (\$21.4 billion). Collectively these three provinces represent around 81% of Canada's ICT output while accounting for 75% of population.



#### QUICK FACTS ABOUT ICT IN B.C.

B.C.'s IT/ digital media industry is one of the most vibrant and fastest-growing sectors in the province.

In 2021 B.C.'s Information & Communication Technology (ICT) sector encompassed 70,576 jobs, with the Entertainment & Digital Media classification adding an additional 26,684.	Workers tend to be younger than those in other industries, and temporary employment is common.	
Between 2013 and 2018, Employment per capita in B.C.'s technology sector grew by 17%, double that of Ontario and Quebec.	Around 70% of B.C.'s high technology businesses are situated in the Mainland/Southwest region, with most of those located in Metro Vancouver.	
BC Technology Report Card reported 11,000 tech companies in B.C. in 2020. Only 10% had more than 50 employees, and only 22 employed at least 500.	All high-tech businesses with more than 1,000 employees are located in the Mainland / Southwest region.	
In 2018, B.C.'s tech companies paid 79.4% more than the provincial average wage.	There were 1,300 digital media companies in B.C. in 2021. Within a tech workforce of 16,500, 14,740 were employed as computer programmers and interactive media developers.	

# MORE DETAILED INFORMATION CAN BE FOUND USING THE FOLLOWING LINKS:

- https://wearebctech.com/2020-bc-technologyreport-card/
- https://www.workbc.ca/Labour-Market-Information/Industry-Information/Industry-Profiles/Information-Culture-and-Recreation
- https://www.britishcolumbia.ca/industries/information-communications-technology/
- https://www2.gov.bc.ca/assets/gov/data/statistic s/business-industrytrade/industry/tech\_profile\_report pdf
- https://drive.google.com/file/d/1x37pLiQe4LeeG GUr9cninHkFC3NBeyIU/view?utm id=IR2021
- https://bcchamber.org/policy/bc-digital-mediaindustry-a-continuing-growth-engine-for-bcand-canada-2021/

# IT / DIGITAL MEDIA SECTORS ARE THE PILLARS OF B.C.'S TECH INDUSTRY, ENCOMPASSING BUSINESSES IN THE FOLLOWING AREAS:

#### IT / Engineering services

- IT services
- Engineering services

#### Information and communication technology

- Clouding computing
- Semi-conductor
- IT systems
- Ecommerce
- Enterprise software
- Communication
- Wireless devices

#### Interactive and digital media

- Mobile apps
- Web & social media
- Gaming

## THE IT / DIGITAL MEDIA SECTOR IN BURNABY

The City of Burnaby recognizes the IT/Digital sector as one of its signature industries, with a large cluster of firms and jobs. These existing strengths, combined with a well-developed post-secondary education sector, give the city an edge in attracting additional enterprises. British Columbia Institute of Technology and Simon Fraser University not only produce new graduates in the field of Information and communications technology but also act as engines for research and development.

Burnaby is home to established global industry leaders, including IBM, Electronic Arts, Ericsson, Fortinet, Traction on Demand, and Telus. As well, there are hundreds of smaller companies, which together account for a large proportion of industry employment.

Notable ICT Employers in Burnaby					
Organization	Website				
Creation Technologies Inc.	https://www.creationtech.com/careers/				
Electronic Arts	https://www.ea.com/en-ca/careers				
Ericsson	https://www.ericsson.com/en/careers				
Fortinet	https://www.fortinet.com/corporate/careers				
Glentel Inc.	https://glentel.com/careers				
IBM Canada Ltd.	http://www-03.ibm.com/employment/ca/en/				
LMI Technologies	https://lmi3d.com/company/careers/				
Kodak Graphic Communications Group	https://www.kodak.com/en/company/page/careers				
PMC Sierra	http://pmcs.com/careers/				
Paladin Group of Companies	https://paladinsecurity.com/				
Microserve	https://www.microserve.ca/careers/				
Rogers Communications	http://www.rogers.com/web/Careers.portal				
Snaptech Marketing and Communications	http://www.snaptech.com/careers/index.asp				
Squirrel Systems	http://www.squirrelsystems.com/Company/Careers				
Spin Digital Media Corp	https://spindigitalmedia.com/				
Something Great Marketing	https://www.getsomethinggreat.com/				
Telus Corporation	https://www.telus.com/en/about/careers				
TeraSpan	<u>www.teraspan.com/</u>				
Traction on Demand	http://www.tractionondemand.com/				





#### COMMON OCCUPATIONS IN THE IT / DIGITAL MEDIA SECTOR

classifications. ICTC's 2021 report shows about 39% of IT employees are employed within thein "professional, scientific and technical services industry", and 8% are employed in "Information, cultural and recreation industry". This Profile mainly presents employment and jobs statistics from the North American Industry Classification System's (NAICS) "Professional, Scientific, Technical Services Sector" and also includes data on the "Information, Culture and Recreation Sector".

1	0015	Senior managers - trade, broadcasting and other services, n.e.c		
2	211	Engineering managers		
3	213	Computer and information system managers		
4	601	Corporate sales managers		
5	1123	Professional occupations in advertising, marketing, and public relations		
6	1253	Records management technicians		
7	2133	Electrical and electronics engineers		
8	2147	Computer engineers (except software engineers and designers)		
9	2148	Other professionals engineers, n.e.c.		
10	2161	Mathematicians, statisticians and actuaries		
11	2171	Information systems anlysts and consultants		
12	2172	Database analysts and data administrators		
13	2173	Software engineers and designers		
14	2174	Computer programmers and interactive media developers		

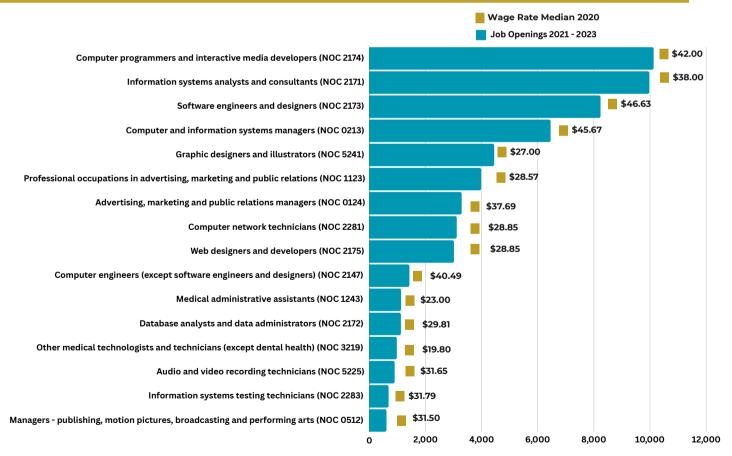
15	2175	Web designers and developers		
16	2241	Electrical and electronics engineering technologists and technicians		
17	2281	Computer Network Technicians		
18	2282	User support technicians		
19	2283	Information system testing technicians		
20	4163	Business development officers and marketing		
21	5223	Graphic arts technicians		
22	5224	Broadcast technicians		
23	5241	Graphic designers and ilistrators		
24	7241	Electricians (except industrial and power system)		
25	7242	Industrial electricians		
26	7243	Power system electricians		
27	7244	Electrical power line and cable workers		
28	7245	Telecommunications line and cableworkers		

Source: <a href="https://www.ictc-ctic.ca/wp-content/uploads/2021/07/ICTC-Annual-Review-2020-EN.pdf">https://www.ictc-ctic.ca/wp-content/uploads/2021/07/ICTC-Annual-Review-2020-EN.pdf</a>





# SOME HIGH OPPORTUNITY OCCUPATIONS IN ITC/DIGITAL MEDIA IN THE MAINLAND AND SOUTHWEST REGION (B.C. LABOUR MARKET OUTLOOK (2021-2031)



<u>Click here</u> to explore more career profiles in this sector, from job duties and wages to projected demand in your region. (<a href="https://www.workbc.ca/Jobs-Careers/Explore-Careers.aspx">https://www.workbc.ca/Jobs-Careers/Explore-Careers.aspx</a>)





- In 2021, 17,000 Burnaby residents worked in the Professional, Scientific, Technical Services Sector and 6,345 in the Information, Culture and Recreation Sector
- The two sectors combined represent 11% of Metro Vancouver's labour force in these sectors.

#### INTERESTING FACTS ABOUT IT IN BURNABY:

# LABOUR FORCE AND JOBS IN SELECTED MUNICIPALITY AND INDUSTRY SECTOR, 2021 CENSUS PROFILES

	Total labour force population aged 15 years and over	A: Info, culture and recreation	B: Professional, scientific and technical services	Subtotal (A & B)	% municipal share of Metro Vancouver's labour force
Metro Vancouver	1,435,305	55,000	160,590	215,590	100%
VancouveR	386,760	22,390	58,070	80,460	37%
Surrey	300,730	5,945	21,005	26,950	13%
Burnaby	133,720	6,345	17,000	23,345	11%
Richmond	105,145	2,885	11,250	14,135	7%
Coquitlam	79,140	3,030	9,155	12,185	6%





# SKILLED IMMIGRANTS ARE A KEY POOL OF TALENT FOR THE ICT SECTOR

- In 2020, 38% of Canada's ICT workforce was born outside of Canada, compared to 28% in 2010. The representation of immigrants in ICT roles was up slightly from 37% in 2019, despite the impact on immigration due to the COVID-19 pandemic.
- Between 2010 and 2020, <u>ICT employment of immigrants</u> grew at an average rate of 7% a year, compared to 3% for employment of immigrants in all industries.
- B.C. tech businesses source talent both locally from new graduates of B.C. tech programs, and through inter-provincial and international immigrants. <u>B.C. ranks second only to Ontario</u> in the percentage of new immigrants within the province's employed population.
- Burnaby is one of the most diverse cities in Canada. Census 2021 reported immigrants made up 50% of Burnaby's population, compared to 42% for the Greater Vancouver region. 38% of Burnaby's labour force has a bachelor's degree or higher, higher than 35% for Greater Vancouver's regional level.

### EMPLOYMENT PROGRAMS AND SERVICES

#### **WorkBC Employment Service Centres**

- Burnaby Edmonds <a href="https://www.workbc.ca/WorkBC-Centres/Mainland-Southwest/Burnaby-7297-Kingsway.aspx">https://www.workbc.ca/WorkBC-Centres/Mainland-Southwest/Burnaby-7297-Kingsway.aspx</a>
- Burnaby Metrotown <a href="https://www.workbc.ca/WorkBC-Centres/Mainland-Southwest/Burnaby-4211-Kingsway.aspx">https://www.workbc.ca/WorkBC-Centres/Mainland-Southwest/Burnaby-4211-Kingsway.aspx</a>

#### **Career Path for Immigrants (Construction & Engineering)**

https://issbc.org/service-types/career-paths-for-skilled-immigrants

Burnaby has numerous employment programs and services for immigrants and refugees. A complete listing of currently available and free programs and services can be found on this site's Immigrant Programs and Services (https://newtobc.ca/settlement-information-for-newcomers/immigrant-and-refugee-programs-and-services/). To find available programs, select Burnaby under communities and Employment under categories and browse through the various programs to find one that meets your needs.





#### OCCUPATIONAL GUIDES AND PROFILES

The following websites provide a searchable selection of occupational guides.

- WelcomeBC Work in BC <u>https://www.welcomebc.ca/Work-in-B-C</u>
- WorkBC Explore Careers
   https://www.workbc.ca/Jobs-Careers/Explore-Careers.aspx
- Skilled Immigrants InfoCentre Vancouver Public Library <a href="http://pwp.vpl.ca/siic/">http://pwp.vpl.ca/siic/</a>
- National Occupational Classification 2021 https://noc.esdc.gc.ca/

#### REGULATORY BODIES AND PROFESSIONAL ASSOCIATIONS

Below is a listing of related professional associations that provide information about credentials and industry conditions

- Applied Science Technologists & Technicians of BC http://www.asttbc.org/
- Association of Consulting Engineering Companies http://www.acec.ca/
- Animation and Visual Effects Alliance of BC http://animvfxbc.ca/
- BC Tech Association <a href="http://www.wearebctech.com/">http://www.wearebctech.com/</a>
- Creative Technology Association of BC (DigiBC) <u>https://www.digibc.org/cpages/home</u>
- Creative BC <a href="https://www.creativebc.com/sector/">https://www.creativebc.com/sector/</a>
- Canadian Media Production Association CMPA https://cmpa.ca/
- Innovate BC <a href="https://www.innovatebc.ca/">https://www.innovatebc.ca/</a>
- Information and Communications Technology Council <a href="http://www.ictc-ctic.ca/">http://www.ictc-ctic.ca/</a>
- Professional Engineers and Geoscientists of BC http://www.apeg.bc.ca/
- T-Net British Columbia http://www.bctechnology.com/
- Vancouver Enterprise Forum <a href="http://www.vef.org/">http://www.vef.org/</a>
- VR/AR Association <u>https://www.thevrara.com/vancouver-chapter</u>

